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## UNITED STATES BANKRUPTCY COURT

## DISTRICT OF NEVADA

Case No.: 23-10423-mkn
Chapter 11
CERTIFICATE OF NO OBJECTION
REGARDING THE SECOND MONTHLY
FEE STATEMENT OF McDONALD
CARANO LLP FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF APRIL 1, 2023,
THROUGH APRIL 30, 2023

## TO THE HONORABLE MIKE K. NAKAGAWA AND ALL PARTIES IN INTEREST:

On June 8, 2023, McDonald Carano LLP ("McDonald Carano"), co-counsel for the Official Committee of Unsecured Creditors (the "Committee") filed and served its Second Monthly Fee Application of McDonald Carano LLP for Allowance and Payment of Compensation and

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Reimbursement of Expenses for The Period of April 1, 2023, Through April 30, 2023 ("Second Fee
Statement") [ECF No. 641] for allowance and payment of compensation for professional services
rendered and for reimbursement of actual and necessary expenses incurred between April 1, 2023,
through April 30, 2023 ("Fee Period").

McDonald Carano requested allowance and payment of \$8,596.00 (representing 80% of the \$10,745.00 in fees incurred) as compensation for professional services rendered to the Committee during the Fee Period and allowance and payment of \$16.45 (representing 100% of expenses incurred) as reimbursement for actual and necessary expenses incurred by S&K during the Fee Period for a total payment and reimbursement of \$8,612.45.

In accordance with the Order Granting Debtor's Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [ECF No. 321] (the "Interim Compensation Procedures Order"), the Notice Parties, as defined therein, have 20 days after service of a monthly fee statement to object. Here, the deadline to object to the Second Fee Statement was June 28, 2023 (the "Objection Deadline").

The undersigned certifies that no party filed an answer, objection, or other responsive pleading in connection with the Second Fee Statement on or before the Objection Deadline.

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Pursuant to the Interim Compensation Procedures Order and the *Order Granting Application* for Order Pursuant to 11 U.S.C. §§ 1102, 1103, 328, 330, and 331 Authorizing the Employment of McDonald Carano LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of February 24, 2023 [ECF No. 480], the Debtor is authorized to pay McDonald Carano 80% of the fees (\$8,596.50) and 100% of the expenses (\$16.45), for a total payment and reimbursement of \$8,612.45, as requested in the Second Fee Statement upon the filing of this certification of no objection and without the need for entry of an order by the Court approving the Second Fee Statement.

DATED this 5th day of July 2023.

## McDONALD CARANO LLP

By: /s/ Ryan J. Works

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